

SERVICE FINANCIAL STATEMENT					Name				
Income and Assets Case									
						Assessment			
	Amount	Freq	Monthly Equiv	Но	me			£	
Wages/Salary/SSP				Estimated Value					
Wages/Salary/SSP - Partner						utstanding Moi			
Rent/Board/Housekeeping rec'd				Outstanding Secured Loan/Charge					
Universal Credit				House Equity					
Housing Benefit/element									
Working Tax Credit				Ins	urance Police				
Income Support				Endowment					
Income based JSA						Life Assu			
Income Related JSA							Other		
Child Tax Credit PIP/DLA							Total		
Incapacity Benefit				Mo	Motor Vehicle 1				
Carer's Allowance				Value					
Child Benefit				Outstanding Finance					
Maintenance/Child Support				Car Equity					
State Pension						Oui L	-quity		
Pension Credit				Мо	Motor Vehicle 2				
Private/Work Pension(s)					Value				
Titrato, Trancia Cinalan(a)			Outstanding Finance						
				Car Equity					
				Otl	her Assets				
	Stocks and Sha								
Industrial Injury Deposit					Debtors				
Industrial Injury Benefit Student Grants				Impending Insurance claims Impending Compensation claims					
Any other income				Impending compensation claims Impending settlements					
7 try outer income					Other				
							-		
TOTAL INCOME				TOTAL ASSETS					
BANK DETAILS AND UTILITY SUPP	PLIFRS								
Bank Name and Address					S/Cod	 le			
					A/c N	0			
					O/D L	imit			
Account Type						nly Fee			
Gas Supplier					Prepa	yment		YES/NO	
					On Fi	xed Deal		YES/NO	
					Deal I	End Date			
Electrical Supplier				Prepa	yment		YES/NO		
					On Fi	xed Deal		YES/NO	
				Deal I	End Date				

EDINBURGH FOOD PROJECT, MONEY ADVICE SERIVCE					Name						
FINANCIAL STATEMENT Expenditure and Liabilities					Case N	No					
•	Unsecur	ed Credit	/credit ca	rds. HP.							
Expenditure				fines, et		, / credit cards, rir,					
	Amount	Freq	Monthly Equiv	Name	Start Date	Purpose	Term	Monthly Payment	Balance		
Mortgage/Rent											
Factoring Fees/Home Maintenance											
Council Tax											
Building/Contents Insurance											
Pension Contributions											
Maintenance/Child Support											
Gas											
Electricity											
Other Fuel e.g., oil, coal, etc											
TV Licence											
Childcare											
TV Rental/satellite/Netflix, etc											
Telephone (Landline)											
Broadband payment											
Mobile		+									
Food and Housekeeping											
Clothing & Shoes											
School meals/trips & pocket money				TOTAL D	AVMENIT	S/BALANCI	FS				
Daily work lunches				IOIALF	A I IVILIVI	J DALAINCI					
Health-Dental/glasses/insurance				Summar	y of Incor	ma/Evnand	lituro				
Car Insurance				Summary of Income/Expenditure Total Income							
Petrol/Diesel				Less Living Expenses							
Road Tax/MOT/Servicing				Credit Repayments							
Other Travel Expenses				Surplus/Deficit							
Pets/Vet costs/insurance		+		Sui pius/	Delicit						
Hairdressing		+		Summar	v of Acco	tc/Liabiliti	20				
Subscriptions, e.g., Amazon		+		Summary of Assets/Liabilities Total Net Assets							
Newspapers/Magazines/Comics		+									
Cigarettes/Tobacco		+		Less Total Liabilities Surplus/Deficit							
Alcohol		+		Surplus/	Delicit						
Meals out, Take-aways		+									
Lottery/Pools											
Hobbies/Leisure/Sports											
Gifts (Christmas/birthdays/events)											
Donations (Charity, religious, etc)											
Other e.g., nappies, baby items, etc											
Other											
Other											
Other											
Other											
Other											
Other											
Other											
Total Expenditure											