

| EDINBURGH FOOD PROJECT, MONEY ADVICE<br>SERVICE FINANCIAL STATEMENT<br>Income and Assets |        |      |                  |  | Name    |        |
|--|--------|------|------------------|--|---------|--------|
|  |        |      |                  |  | Case No |        |
| Income   |        |      |                  | Asset Assessment                       |         |        |
|  | Amount | Freq | Monthly<br>Equiv | Home                                   | £       |        |
| Wages/Salary/SSP   |        |      |                  | <i>Estimated Value</i>                 |         |        |
| Wages/Salary/SSP - Partner   |        |      |                  | <i>Outstanding Mortgage</i>            |         |        |
| Rent/Board/Housekeeping rec'd  |        |      |                  | <i>Outstanding Secured Loan/Charge</i> |         |        |
| Universal Credit   |        |      |                  | <b>House Equity</b>                    |         |        |
| <i>Housing Benefit/element</i>   |        |      |                  |  |         |        |
| <i>Working Tax Credit</i>  |        |      |                  | <b>Insurance Policies</b>              |         |        |
| <i>Income Support</i>  |        |      |                  | <i>Endowment</i>                       |         |        |
| <i>Income based JSA</i>  |        |      |                  | <i>Life Assurance</i>                  |         |        |
| <i>Income Related JSA</i>  |        |      |                  | <i>Other</i>                           |         |        |
| <i>Child Tax Credit</i>  |        |      |                  | <b>Total</b>                           |         |        |
| PIP/DLA  |        |      |                  |  |         |        |
| Incapacity Benefit   |        |      |                  | <b>Motor Vehicle 1</b>                 |         |        |
| Carer's Allowance  |        |      |                  | <i>Value</i>                           |         |        |
| Child Benefit  |        |      |                  | <i>Outstanding Finance</i>             |         |        |
| Maintenance/Child Support  |        |      |                  | <b>Car Equity</b>                      |         |        |
| State Pension  |        |      |                  |  |         |        |
| Pension Credit   |        |      |                  | <b>Motor Vehicle 2</b>                 |         |        |
| Private/Work Pension(s)  |        |      |                  | <i>Value</i>                           |         |        |
|  |        |      |                  | <i>Outstanding Finance</i>             |         |        |
|  |        |      |                  | <b>Car Equity</b>                      |         |        |
|  |        |      |                  |  |         |        |
|  |        |      |                  | <b>Other Assets</b>                    |         |        |
|  |        |      |                  | <i>Stocks and Shares</i>               |         |        |
|  |        |      |                  | <i>Debtors</i>                         |         |        |
| Industrial Injury Benefit  |        |      |                  | <i>Impending Insurance claims</i>      |         |        |
| Student Grants   |        |      |                  | <i>Impending Compensation claims</i>   |         |        |
| Any other income   |        |      |                  | <i>Impending settlements</i>           |         |        |
|  |        |      |                  | <i>Other</i>                           |         |        |
|  |        |      |                  |  |         |        |
| <b>TOTAL INCOME</b>  |        |      |                  | <b>TOTAL ASSETS</b>                    |         |        |
| <b>BANK DETAILS AND UTILITY SUPPLIERS</b>  |        |      |                  |  |         |        |
| Bank Name and Address  |        |      |                  | S/Code                                 |         |        |
|  |        |      |                  | A/c No                                 |         |        |
|  |        |      |                  | O/D Limit                              |         |        |
| Account Type   |        |      |                  | Monthly Fee                            |         |        |
| Gas Supplier   |        |      |                  | Prepayment                             |         | YES/NO |
|  |        |      |                  | On Fixed Deal                          |         | YES/NO |
|  |        |      |                  | Deal End Date                          |         |        |
| Electrical Supplier  |        |      |                  | Prepayment                             |         | YES/NO |
|  |        |      |                  | On Fixed Deal                          |         | YES/NO |
|  |        |      |                  | Deal End Date                          |         |        |

